Innovation and Productivity Survey 2018 SOUTH EAST



November 2018

[ds12_q1] Which region is your business located in?



[ds12_q1] Which region is your business located in?

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BASE: (South East: N = 126)

[ds12_q2] How many people are currently employed by your business in the UK (including full and part-time staff)?



Chambers of [ds12_q2] How many people are currently employed by your business in the UK (including full and part-time staff)?

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[ds12_q3] Which of the following is your company's principal business activity?

Primary industry (e.g. agriculture, forestry, fishing, mining, quarrying) Utilities (e.g. electricity, gas, water, waste management) Manufacturing (e.g. food, textiles, chemicals, metals, electronics, vehicles) Construction (e.g. roads, railways, buildings) Wholesale and retail trade (e.g. food, clothing, electronics, motor vehicles) Accommodation, hospitality and catering Transportation and storage Information and communication (e.g. IT, telecoms, publishing) Professional and technical services (e.g. law, finance, insurance, property, accounting, tax, advertising, engineering, architecture) Business admin and support (e.g. recruitment, leasing, call centres) Public administration, defence and regulation Education, human health and social work Other service activities (e.g. arts, recreation, membership organisations, repair, lifestyle and beauty)





[ds12_q3] Which of the following is your company's principal business activity?

[ds12_q5] Does your business currently export products/services to:





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[ds12_q6] Does your business currently import products/services from:





[ds12_q6] Does your business currently import products/services from:

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BASE: (South East: N = 126)

[ds12_q7] Which local Chamber of Commerce is your business a member of, or if your business is not a Chamber member, which of the following areas is your business based in?



[ds12_q7] Which local Chamber of Commerce is your business a member of, or if your business is not a Chamber member, which of the following areas is your business based in?

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Chambers of

[q1] In the last twelve months, has your firm done any of the following?





[q1] In the last twelve months, has your firm done any of the following?

[q2] Which of the following factors were important in your decision to innovate?



Chambers of [q2] Which of the following factors were important in your decision to innovate?

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[q3] Did your business collaborate with any of the following to assist with the innovation process?





[q3] Did your business collaborate with any of the following to assist with the innovation process?

[q4] How would you rate the effectiveness of your collaboration with each of the following?



■ 1 - Not effective at all ■ 2 ■ 3 ■ 4 ■ 5 - Very effective

British Chambers of Commerce BASE: (Suppliers: N = 36;Customers: N = 32;Competitors: N = 9;Consultants: N = 27;Universities and other education institutes: WPUI 44;National to recently oversiment, plushed of private restances in the second s

encourage business innovation. For each one, please indicate your level of awareness OR whether you have used it to introduce new or significantly changed products, services or



Know some details, but not used in the last 12 months Know lots of details, but not used in the last 12 months

My business has used this in the last 12 months



[q5] Here are some schemes and policies which are designed to
encourage business innovation. For each one, please indicate
your level of awareness OR whether you have used it to
introduce new or significantly changed products, services orInnovation and
PASES \$FR§h Value Manufacturing Catapults: N = 111;Innovate UK:
N = 112;The Patent Box (for Corporation Tax): N = 109;Regulatory
sandboxes: N = 110;R&D tax reliefs: N = 109)Innovation and
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[q9] Do you consider your business to be part of a supply chain?



[q9] Do you consider your business to be part of a supply chain?

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Chambers of

[q10] Over the next 12 months, to what extent are you confident that firms within your supply chain will innovate to the extent that you would like them to?



[q10] Over the next 12 months, to what extent are you confident that firms within your supply chain will innovate to the extent that you would like them to? BASE: (Buyers from your business in your supply chain: N = 44;Suppliers to your business in your business chain: N = 45)

British

Chambers of

Commerce

[q11] Has your business faced any of the following barriers to introducing or significantly changing products, services, or processes?





[q11] Has your business faced any of the following barriers to introducing or significantly changing products, services, or processes?

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BASE: (South East: N = 109)

[q12] To what extent are each of the following parts of your business currently automated?





BASE: TO What to the int any part of the interval of the int

[q13] To what extent will each of the following parts of your business be automated over the next five years?





EAST: To what that ent with the formation of the states of the states

[q14] What long term impact do you think increased automation will have on your industry sector?



BASE: (Levels of employment: N = 101;Need for specialist skills: N = gg14 What protein impact de vourthinklingseased automation Chambers of 99 Charge Rive Austron Part of internationally: N = 97: Input costs and overheads: N = 99; Energy consumption: N =99:Emissions/waste: N = 99)

British

Commerce